

B&S Group S.A. comparative figures new segment structure

ISIN: LU1789205884

(All amounts in EUR million)



Turnover development

	2019							2020						
	Q1	Q2	HY	Q3	9M	Q4	FY	Q1	Q2	HY	Q3	9M	Q4	FY
Liquors	131.7	133.9	265.6	127.6	393.2	161.3	554.5	107.8	131.5	239.3	154.6	393.9	181.6	575.5
Beauty	126.9	146.3	273.2	133.4	406.6	231.2	637.8	126.3	142.4	268.7	148.2	416.9	229.2	646.1
Personal Care	69.4	66.6	136.0	69.3	205.3	69.6	274.9	66.2	50.5	116.7	75.7	192.4	70.2	262.6
Food	69.2	90.0	159.2	96.7	255.9	91.0	346.9	80.1	72.3	152.4	64.9	217.3	60.6	277.9
Health	-	-	-	8.7	8.7	16.3	25.0	16.5	15.0	31.5	11.4	42.9	12.3	55.2
Retail	28.7	35.6	64.3	38.7	103.0	36.6	139.6	23.6	3.5	27.1	9.7	36.8	7.7	44.5
Holding & eliminations	-	-	-	-	-	0.1	0.1	-	0.1	0.1	-0.2	-0.1	0.1	-
Total	425.9	472.4	898.3	474.4	1,372.7	606.1	1,978.8	420.5	415.3	835.8	464.3	1,300.1	561.7	1,861.8

Liquors

	HY 2019	FY 2019	HY 2020	FY 2020
Turnover	265.6	554.5	239.3	575.5
Gross profit	18.6	35.2	14.1	36.6
EBITDA	7.2	12.9	2.3	12.9
Result before taxation	3.7	6.5	-0.9	6.7
Profit for the year from continuing operations	2.4	5.5	-0.2	4.9
Attributable to non-controlling interests	0.1	0.2	-	-
Attributable to owners of the company	2.3	5.3	-0.2	4.9

Beauty

	HY 2019	FY 2019	HY 2020	FY 2020
Turnover	273.2	637.8	268.7	646.1
Gross profit	44.6	100.6	47.9	115.6
EBITDA	23.4	53.6	23.3	65.4
Result before taxation	18.1	42.3	17.8	53.7
Profit for the year from continuing operations	13.3	30.1	13.4	41.1
Attributable to non-controlling interests	2.7	6.7	4.3	11.3
Attributable to owners of the company	10.6	23.4	9.1	29.8

Personal Care

	HY 2019	FY 2019	HY 2020	FY 2020
Turnover	136.0	274.9	116.7	262.6
Gross profit	20.6	42.6	18.5	44.3
EBITDA	9.9	21.5	7.7	22.7
Result before taxation	7.0	15.9	4.6	16.7
Profit for the year from continuing operations	5.3	11.9	3.5	12.7
Attributable to non-controlling interests	1.9	4.5	1.4	4.7
Attributable to owners of the company	3.4	7.4	2.1	8.0

Food

	HY 2019	FY 2019	HY 2020	FY 2020
Turnover	159.2	346.9	152.4	277.9
Gross profit	24.1	51.0	21.0	37.6
EBITDA	9.3	18.0	4.4	3.9
Result before taxation	5.2	8.9	-0.8	-4.9
Profit for the year from continuing operations	6.1	10.9	0.6	-2.0
Attributable to non-controlling interests	-	-	-	-
Attributable to owners of the company	6.1	10.9	0.6	-2.0

Health

	HY 2019	FY 2019	HY 2020	FY 2020
Turnover	-	25.0	31.5	55.2
Gross profit	-	3.6	7.1	10.3
EBITDA	-	1.4	4.3	4.7
Result before taxation	-	0.6	3.4	2.9
Profit for the year from continuing operations	-	0.5	2.6	2.2
Attributable to non-controlling interests	-	0.3	1.0	0.9
Attributable to owners of the company	-	0.2	1.6	1.3

Retail

	HY 2019	FY 2019	HY 2020	FY 2020
Turnover	64.3	139.6	27.1	44.5
Gross profit	16.5	35.9	5.9	8.5
EBITDA	4.2	9.5	-4.2	-12.0
Result before taxation	3.1	7.3	-5.8	-15.2
Profit for the year from continuing operations	2.4	5.5	-4.4	-11.3
Attributable to non-controlling interests	-	-	-	-
Attributable to owners of the company	2.4	5.5	-4.4	-11.3

Holding & eliminations

	HY 2019	FY 2019	HY 2020	FY 2020
Turnover	-	0.1	0.1	-
Gross profit	1.9	3.0	0.4	2.0
EBITDA	-1.3	-2.5	-2.5	-7.3
Result before taxation	-2.0	-4.0	-3.4	-8.7
Profit for the year from continuing operations	-1.3	-4.1	-2.7	-7.0
Attributable to non-controlling interests	0.7	1.7	0.5	2.0
Attributable to owners of the company	-2.0	-5.8	-3.2	-9.0

B&S Group

	HY 2019	FY 2019	HY 2020	FY 2020
Turnover	898.3	1,978.8	835.8	1,861.8
Gross profit	126.3	271.9	114.9	254.9
EBITDA	52.7	114.4	35.3	90.3
Result before taxation	35.1	77.5	14.9	51.2
Profit for the year from continuing operations	28.2	60.3	12.8	40.6
Attributable to non-controlling interests	5.4	13.4	7.2	18.9
Attributable to owners of the company	22.8	46.9	5.6	21.7