



Update on Share Transaction Between Shareholders

Mensdorf, Luxembourg – November 24, 2020 (08:00 CET)

B&S Group S.A. (“B&S Group” or the “Group”), a global distribution partner for consumer goods, today published an update on a share transaction between its two largest shareholders.

Required by article 3 of the Commission Implementing Regulation (EU) 2016/1055 of 29 June 2016 and articles 19 and 17 of the Regulation (EU) No 596/2014 of 16 April 2014) we have today informed Commission de Surveillance du Secteur Financier “CSSF” on the following:

After close of trade on November 23, 2020, Sarabel Invest S.à r.l. (the investment vehicle of W.A. Blijdorp, founder, majority shareholder and supervisory board member of B&S Group S.A.) informed the B&S Group that it has bought 14,228,534 shares in B&S Group S.A. from Lebaras Belgium BVBA (the investment vehicle of J.B. Meulman, former CEO of B&S Group S.A.). Following settlement of this transaction, Sarabel Invest will own 68.63% of the issued and outstanding share capital of the B&S Group.

This update and all other share transactions by B&S Group management (Executive and Supervisory Board level, ‘PDMR’) are or will be published on our corporate website: <https://www.bs-group-sa.com/corporate-governance/share-transactions-by-management/>

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About B&S Group

B&S Group is a global distribution partner for consumer goods in attractive channels and across specialised markets, such as Retail B2B (business-to-business), Maritime, Remote and Retail B2C (business-to-consumer). With a well-trained and experienced workforce over 2,500 employees, the Group serves as a trusted and reliable partner to suppliers and customers, providing essential distribution services and solving their supply chain complexities. B&S Group operates a flexible, well invested and highly efficient distribution platform that comes with strong barriers to entry. Powered by high capacity warehouses and delivered with expertise in customs and compliance, the Group offers over 40,000 consumer goods to its customers in more than 100 countries.