



## **B&S Group publishes updated investor presentation**

**Luxembourg – March 13, 2019 (07:30 CET).**

**B&S Group S.A. (“B&S Group” or the “Group”), a fast-growing, global distribution partner for consumer goods, has published its investor presentation in connection with the investor roadshow that starts today, following the publication of its Full Year 2018 results.**

The full presentation is available on the corporate website via: <https://www.bs-group-sa.com/investors/reports-results/>.

### **Hedge accounting implemented per 2019**

All of B&S Group’s positions denominated in foreign currencies, such as debts, amounts due to creditors and inventory, are protected against transactional currency risks. However, up until FY 2018, timing differences arose due to FX fluctuations, as hedge accounting was not applied. As a result, certain items (such as purchase orders and sales orders) were not revalued at the balance sheet date or were valued at historical costs (such as inventory). These non-cash timing differences were reflected in our P&L under “other gains and losses”.

To eliminate these volatilities in our P&L, B&S Group has decided to apply hedge accounting from 2019 onwards.

### **Capital Markets Day**

B&S Group intends to host a Capital Markets Day in June 2019, the first since its listing in March 2018. During this day, the Executive Board and senior segmental management will elaborate on the company strategy, integration of (newly) acquired businesses, global trends in the sector and current developments. The details and full program will be communicated in due course.

### **Management Roadshow FY 2018**

London	March 13 & 14, 2019
New York	March 18, 2019
Boston	March 19, 2019
The Netherlands	March 21, 2019
Frankfurt	March 26, 2019
Paris	March 27, 2019



**Financial Calendar 2019**

May 20, 2019	Q1 2019 trading update
May 20, 2019	Annual General Meeting
August 27, 2019	HY 2019 results
November 4, 2019	9M 2019 trading update

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**About B&S Group**

B&S Group is a global distribution partner for consumer goods in attractive channels and across specialised markets, such as Retail B2B (business-to-business), Maritime, Remote and Retail B2C (business-to-consumer). With a well-trained and experienced workforce of over 2,000 employees, the Group serves as a trusted and reliable partner to suppliers and customers, providing essential distribution services and solving their supply chain complexities. B&S Group operates a flexible, well invested and highly efficient distribution platform that comes with strong barriers to entry. Powered by high capacity warehouses and delivered with expertise in customs and compliance, the Group offers over 40,000 SKUs to its customers in more than 100 countries.

Visit our corporate website: [www.bs-group-sa.com](http://www.bs-group-sa.com).



### **Forward-looking information / disclaimer**

This press release includes forward-looking statements. Other than reported financial results and historical information, all statements included in this press release, including, without limitation, those regarding our financial position, business strategy and management plans and objectives for future operations, are, or may be deemed to be, forward-looking statements. These forward-looking statements may be identified by the use of forward-looking terminology, including the terms "believes", "estimates", "plans", "projects", "anticipates", "expects", "intends", "may", "will" or "should" or, in each case, their negative or other variations or comparable terminology, or by discussions of strategy, plans, objectives, goals, future events or intentions. These forward-looking statements are based on our current expectations and projections about future events and are subject to risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond B&S Group's ability to control or estimate precisely, such as future market conditions, the behaviour of other market participants and the actions of governmental regulators. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release and are subject to change without notice. Other than as required by applicable law or the applicable rules of any exchange on which our securities may be traded, we have no intention or obligation to update forward-looking statements.